

HUB POWER COMPANY LIMITED-KEY FINANCIAL

Income Statement (Rs '000)	Jun'02	Jun'03	Jun'04	Jun'05	Jun'06	Jun'07	Mar'08
Total Revenue	21,367,251	19,513,668	16,002,782	16,978,466	27,911,386	44,130,911	42,751,585
Cost of Goods Sold	11,538,638	11,022,007	8,106,637	9,821,498	23,553,045	39967042	39,219,223
General & Administrative Expenses	216,576	213,666	230,628	194,244	280,729	252919	200,438
Operating Profit (EBIT)	10,535,012	8,728,061	7,686,127	7,193,691	4,345,933	4077736	3,387,229
Financial Charges	3,248,565	2,626,275	2,223,163	1,808,242	1,557,496	1417499	1,395,679
Net Income	7,286,447	6,101,786	5,462,964	5,385,449	2,788,437	2654237	1,991,550
Balance Sheet (Rs '000)	Jun'02	Jun'03	Jun'04	Jun'05	Jun'06	Jun'07	Mar'08
Stores & Spares	521,657	521,657	543,782	562,680	592,486	612870	622,972
Cash & Bank Balances	9,196,318	6,478,098	5,803,750	6,038,136	3,363,306	742861	720,835
Total Current Assets	17,496,975	12,945,880	12,472,945	10,971,232	9,593,915	12512840	19,928,492
Total Non Current Assets	46,068,421	42,600,126	39,307,630	35,664,503	33,921,477	32480675	32,060,871
Total Assets	63,565,396	55,546,006	51,780,575	46,635,735	43,515,392	44993515	51,989,363
Total Current Liabilities	13,426,159	10,833,770	8,894,489	4,729,730	4,264,980	7651861	16,823,610
Long Term Liabilities	23,961,796	18,681,642	13,243,975	10,234,193	9,265,207	8289571	7,304,115
Total Liabilities	37,387,955	29,515,412	22,138,464	14,963,923	13,530,187	15,941,432	24,127,725
Share Capital	11,571,544	11,571,544	11,571,544	11,571,544	11,571,544	11,571,544	11,571,544
Total Equity	26,177,441	26,030,594	29,642,111	31,671,812	29,985,205	29052263	27,861,638
LIQUIDITY RATIO	Jun'02	Jun'03	Jun'04	Jun'05	Jun'06	Jun'07	Mar'08
Current Ratio	1.30	1.19	1.40	2.32	2.25	1.64	1.18
ASSET MANAGEMENT	Jun'02	Jun'03	Jun'04	Jun'05	Jun'06	Jun'07	Mar'08
Inventory Turnover(Days)	8.79	9.62	12.23	11.93	7.64	17.21	13.8
Day Sales Outstanding (Days)	59.03	32.23	42.30	30.62	37.90	64.74	121.99
Operating Cycle (Days)	67.82	41.85	54.53	42.55	45.54	85.66	148.08
Total Asset turnover	0.34	0.35	0.31	0.36	0.64	0.98	0.82
Sales/Equity	0.82	0.75	0.54	0.54	0.93	0.00	0.00
DEBT MANAGEMENT	Jun'02	Jun'03	Jun'04	Jun'05	Jun'06	Jun'07	Mar'08
Debt to Asset(%)	58.82	53.14	42.75	32.09	31.09	35.43	46.41
Debt/Equity (Times)	2.43	2.13	1.75	1.47	1.45	1.55	1.87
Times Interest Earned (Times)	3.24	3.32	3.46	3.98	2.79	2.88	2.43
Long Term Debt to Equity(%)	91.54	71.77	44.68	32.31	30.90	28.53	26.22
PROFITABILITY (%)	Jun'02	Jun'03	Jun'04	Jun'05	Jun'06	Jun'07	Mar'08
Gross Profit Margin	46.00	43.52	49.34	42.15	15.61	9.45	8.26
Net Profit Margin	34.10	31.27	34.14	31.72	9.99	6.01	4.66
Return on Asset	11.46	10.99	10.55	11.55	6.41	5.90	3.83
Return on Common Equity	27.83	23.44	18.43	17.00	9.30	9.14	7.15
PER SHARE	Jun'02	Jun'03	Jun'04	Jun'05	Jun'06	Jun'07	Mar'08
Earning per share	6.30	5.27	4.72	4.65	2.39	2.29	1.72
Price earning ratio	4.52	7.57	7.29	6.25	10.29	0.00	18.58
Dividend per share	7.89	6.89	3.70	2.90	3.84	3.10	1.60
Book value	22.62	22.50	24.02	24.37	25.91	25.11	24.08